

Where did all the sold optical modules go



Article Overview

Intel's optical module business was sold to Jabil, which now manufactures, develops, and sells these modules, while older modules also circulate in the secondary market for cost-sensitive applications.

Acquisition by Jabil

Intel divested its silicon photonics-based optical module business to Jabil, an electronics manufacturing services company, as part of a strategy to focus on its core processor and chip-making operations . Jabil, headquartered in St. Petersburg, Florida, took over manufacturing, sales, and future development of Intel's pluggable optical transceiver product line . This transfer includes Intel's existing customers and ongoing technology development, ensuring continuity in production and support for data center clients .

Deployment in Data Centers

The optical modules, which integrate electrical and optical components for high-speed data transmission, continue to be used in data centers, cloud infrastructure, and AI workloads . These modules are critical for connecting fiber optic or copper-based cables to network switches, enabling efficient, low-power, and high-bandwidth communication . Major data center operators, including hyperscale cloud providers, continue to adopt these modules for both new deployments and upgrades.

Secondary Market Circulation...

Article Content

LightCounting :: Component shortages limit growth in transceiver sales

Demand for optical connectivity remains strong, but component shortages hobbled growth in sales of optical transceivers in Q4 2024.

Samsung Foundry Reportedly Wins Optical Module Order,

Samsung Foundry is reportedly stepping up its silicon photonics efforts. According to ZDNet, the company said in its

Optical Module Industry Statistics 2026

Our in-depth market data report on Optical Module Industry. Explore verified statistics and the latest research.

Global Optics Module Market Size, Share, Trends & Forecast 2026-2034

Optics Module Market size was valued at USD 5.12 billion in 2025 & is estimated to reach USD 12.34 billion by 2034,

Why Are Used Optical Modules Returning to the Market?

The following analysis examines the inevitability of the resale of used optical modules from three core scenarios,

Chinese Optical Modules Own 7 of the Top 10 Seats. So Why Are

Seven of the global top 10 optical module suppliers in 2024 were Chinese companies (including Source Photonics,

Optical Modules Market Size, Growth Trends & Forecast

The Optical Modules Market encompasses the design, manufacturing, and deployment of compact, high-performance

Latest Ranking Of Top 10 Global Optical Module Suppliers

Recently, LightCounting, a well-known market research organization in the optical communication industry, released

Deep Dive: Optical Module Market

Deep Dive: Optical Module Market Powering next-gen connectivity: How optical modules enable fast, reliable data

LightCounting sees optical component and module growth ...

The good news, according to LightCounting, is that optical component and module sales should grow 14% this year, despite supply

Optical Modules Market

The global optical modules industry study report presents a strategic plan to enhance market circumstances for existing industry

Optical Modules Market Analysis 2026

Optical transmitter modules are a key driver of the increase in the optical modules market, as they enable high-pace information

Inside Nvidia's \$4B Optical Strategy--And Why CPO Changes Everything

Nvidia Corporation's \$2B bets on Coherent & Lumentum signal a major CPO rollout as it battles Broadcom. Click for

2025 Optical Module Market Share and Demand Report

The 2025 optical communication industry is driven by AI data centers (AIDCs) and 5G rollouts, with high-speed

Intel Divests Its Pluggable Optical Module Business

Today on its Q3 2023 earnings call, Intel announced that it divested its optical module business. That is really

LightCounting :: Component shortages limit growth in transceiver sales

LightCounting releases a research note on the early financial results for Q4 2024 Demand for optical connectivity remains strong, but

The Ultimate Guide to Optical Components Suppliers in 2025: Market ...

The Ultimate Guide to Optical Components Suppliers in 2025: Market Leaders and Sourcing Strategies Introduction: The Critical

Global Optical Module Suppliers TOP10 Ranking Changes

Previously Intel had sold millions of Silicon Optics pluggable optical modules to customers, with estimates exceeding

Optical Module Package Market 2025

South America In South America, the Optical Module Package market is in a nascent growth phase, with Brazil leading in

LightCounting :: May 2024 Optical Vendor Landscape

This report takes a deeper look at suppliers of optical components and modules, providing market shares of leading vendors sorted

Intel offloads silicon photonics product line to Jabil

The move by Intel to sell its silicon photonics optical transceiver product line to Jabil is the third such divestiture Intel

The Key External Components of Optical Modules

An optical module serves as the backbone of modern fiber-optic communication. Its appearance often resembles a

Intel to ditch its silicon photonics transceiver products

Intel is shedding its silicon photonics transceiver module business as part of restructuring and cost-cutting measures,

Optical Modules Market Size, Trends & Forecast 2025-2035 | Core

Discover Optical Modules Market trends, growth analysis, key segments, and regional insights. Forecast 2025-2035. Explore

Optical Module Chip Market 2025

The optical module chip market exhibits a fragmented yet competitive structure with global technology providers, semiconductor

SemiAnalysis report triggers optical module stock selloff

U.S.-listed optical module companies dropped sharply after a report from SemiAnalysis challenged key assumptions

Optical Components

Provides corporate revenue market share by end-market segment as well as the detailed market size for select

Top 10 Global Optical Modules in 2023: Chinese Manufacturers

Recently, LightCounting, a market research institution in the optical communication industry, released the latest version

Optical Module Industry Statistics (2026): Expert Analysis

Optical module demand is reshaping faster than most forecasts, with 2026 growth pointing to a clear change in where

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